

# Values and Goals Questionnaire

Your Own Answers	What your spouse/partner would answer
<p>What are your money worries? What do you think will happen?</p> <hr/> <hr/>	<hr/> <hr/>
<p>What money topic often starts an argument within the family? With other relatives? With friends?</p> <hr/> <hr/>	<hr/> <hr/>
<p>If you had to cut spending, where could this be done? How much of a reduction could be made?</p> <hr/> <hr/>	<hr/> <hr/>
<p>If you suddenly had \$10,000, what would you do with it?</p> <hr/> <hr/>	<hr/> <hr/>
<p>What was the poorest choice(s) you've ever made with money? Why?</p> <hr/> <hr/>	<hr/> <hr/>

How has your attitude about money changed? From childhood? In the past three to five years?

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For what does it bother you to spend money on?

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Do you think you are:

You:            \_\_\_ too tight?    \_\_\_ too free?    \_\_\_ about right in spending money?  
Spouse/partner:    \_\_\_ too tight?    \_\_\_ too free?    \_\_\_ about right in spending money?

For what do you really like to spend money on?

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What is it important for you to save money for?

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How are spending decisions made in your home?

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