

Is a Gift Annuity Right for You?

(Try this little quiz to find out.)

True or False

1. _____ I would like to make a gift to Kalamazoo College that would not only help Kalamazoo College, but provide me with income for the rest of my life.
2. _____ I would like to receive regular, fixed payments that I can count on.
3. _____ I would like to receive payments that may be as much or more than I might receive from other financial arrangements.
4. _____ I would like a portion of each payment I receive to be tax-free.
5. _____ I would like to receive an income tax charitable deduction for my gift.
6. _____ I would like to reduce the size of my estate to lessen (or avoid) estate taxes.
7. _____ I would like to know more about charitable gift annuities.

If you answered "True" to most or all of these questions, a gift annuity from Kalamazoo College may fit your needs perfectly. Print this page and fill in the form below to request further information. Or, call Kalamazoo College's director of planned giving, at (269) 337-7238. You can also contact her at sveramay@kzoo.edu. As always, your inquiry will be treated confidentially.

Name

Address

City

State

Zip

Please send me your brochure "*The Charitable Gift Annuity: Guaranteed Payments for Life.*"

Please send me a confidential illustration of a \$10,000 gift annuity.

___ one life: ___/___/_____
 day/month/year

___ two lives: ___/___/_____
 day/month/year ___/___/_____
 day/month/year

Mail to:

Office of Gift Planning, Kalamazoo College, 1200 Academy St., Kalamazoo, MI 49006